

Prospect Research Profile Template

Prospect Name:

Current Role & Organization:

Location:

Education:

Board Memberships:

Past Employment:

Life Partner or Spouse:

Philanthropic Giving History:

Wealth Indicators (e.g., Real Estate, Businesses, Net Worth):

Connections (e.g., known associates, family, mutual introductions):

Political Donations:

Notes (e.g., articles, quotes, additional information):

